

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **Phoenitron Holdings Limited**

Stock code (ordinary shares) : **8066**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5 January 2018.

A. *General*

Place of incorporation : The Cayman Islands

Date of initial listing on GEM : 20 December 2001

Name of Sponsor(s) : N/A

Names of directors : *Executive Directors*
(*please distinguish the status of the* Ms. Lily Wu (*Chairman and Chief Executive Officer*)
directors - Executive, Non-Executive Mr. Chang Wei Wen
or Independent Non-Executive) Mr. Yang Meng Hsiu

Independent Non-Executive Directors
Ms. Wong Ka Wai, Jeanne
Mr. Leung Ka Kui, Johnny
Mr. Chan Siu Wing, Raymond

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	: Name	Number of Shares	Approximate percentage of shareholding in the Company (%)
	Golden Dice Co., Ltd	51,927,512	11.51
	Best Heaven Limited	31,586,500	7.00
	Mr. Tsai Chi Yuen <i>(Note 1)</i>	83,514,012	18.51

(Notes: 1. Mr. Tsai Chi Yuen is deemed to be a substantial shareholder of the Company by virtue of his 100% beneficial interest in Golden Dice Co., Ltd and Best Heaven Limited)

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31st December

Registered address : Cricket Square, Hutchins Drive
P.O. Box 2681, Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business : Unit 302, Seapower Centre
73 Lei Muk Road
Kwai Chung
New Territories
Hong Kong

Web-site address (if applicable) : www.phoenitron.com

Share registrar : *Principal share registrar and transfer office*
SMP Partners (Cayman) Limited
Royal Bank House – 3rd Floor,
24 Shedden Road,
P.O. Box 1586,
Grand Cayman, KY1-1110,
Cayman Islands

Hong Kong branch share registrar and transfer office
Tricor Tengis Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors : Grant Thornton Hong Kong Limited

B. Business activities

The principal activities of the Group are (i) manufacturing and sales of smartcards; (ii) provision of customised smartcard application systems; (iii) sales of petro-chemical products and (iv) processing and sales of scrap metals.

C. Ordinary shares

Number of ordinary shares in issue : 451,292,500

Par value of ordinary shares in issue : HK\$0.20

Board lot size (in number of shares) : 5,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

N/A

E. Other securities

	No. of share options outstanding	Exercise price per Share	Exercisable period
Share Options	500,000	HK\$1.860	17 November 2008 to 16 November 2018
Share Options	37,629,250	HK\$0.200	3 January 2018 to 2 January 2028

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chang Wei Wen

Chan Siu Wing, Raymond
(signed by Chang Wei Wen on behalf of
Chan Siu Wing, Raymond)

Yang Meng Hsiu
(signed by Chang Wei Wen on behalf of
Yang Meng Hsiu)

Leung Ka Kui, Johnny
(signed by Chang Wei Wen on behalf of
Leung Ka Kui, Johnny)

Lily Wu
(signed by Chang Wei Wen on behalf of
Lily Wu)

Wong Ka Wai, Jeanne
(signed by Chang Wei Wen on behalf of
Wong Ka Wai, Jeanne)